



to be

PROACTIVELY READY

Little School have well established finance processes, but this **critical business function** is only known in detail by the Accounts person = **increased pressure and reliance on a single person**

CASE STUDY

OBJECTIVE

Finance processes clear and visible, to be agile at times of change

THE BEDROCK SOLUTION

BEDROCK SYSTEM

WORKFLOW TEMPLATES

FINANCE IS **1** OF THE **16** BUSINESS AREAS THAT NEEDS TO BE DOCUMENTED, COVERED BY THE BEDROCK SYSTEM



BEDROCK SYSTEM FINANCE WORKFLOW TEMPLATES



WORKFLOW TEMPLATES CUSTOMISED TO LITTLE SCHOOL



SET UP AND BUILD OF THE WORKFLOWS IN PROCESS



ACCOUNTS PERSON COMPLETED THE FINANCE PROCESS DETAIL



70% FASTER THAN IF COMPLETED WITHOUT THE BEDROCK SYSTEM

"So much already exists in the template, the framework to document everything is already there"

- Emily O'Connor, Accounts, Little School

BUSINESS IMPACT



60%

REDUCTION IN STRESS WHEN ACCOUNTS PERSON TAKES LEAVE/RESIGNS



50%

EXPECTED REDUCTION IN TIME TO TRAIN SOMEONE NEW



50%

REDUCTION IN FINANCE MANAGEMENT RISK

RESULT

✓ Finance processes - **documented, referenced, ready**

✓ A really clever, **workflow driven finance manual**

✓ Critical detail and **information out of heads**

✓ **Quicker, more consistent** Accounts team inductions